



Back 2 Work Agenda



*Southern California Regional Meeting
Tuesday, October 14, 2025*

<u>Topic</u>	<u>Presenter</u>
<ul style="list-style-type: none"> • Intros & Welcome 	Kimberly
<ul style="list-style-type: none"> • B2W Updates & Reminders <ul style="list-style-type: none"> ○ Before & After Photos <ul style="list-style-type: none"> ▪ Jeff Burdick from Caltrans HQ presentation – notes attached on instructions ▪ Before & After Photos: Must be taken from the same angle and location. <ul style="list-style-type: none"> • Do not add any text to the images. ▪ File Naming: Use the following format: <ul style="list-style-type: none"> • Date_District_Road Name_Nearest Exit ○ Declined Work Orders - All supervisors must use a Declined Work Order (IR) to document work ordered outside the approved scope. <ul style="list-style-type: none"> ▪ Coordination with Caltrans: Emphasis on notifying Caltrans maintenance supervisors when rerouting crews for safety reasons. ▪ This form is crucial for documenting for Caltrans Headquarters ○ Encampment Guidance <ul style="list-style-type: none"> ▪ No minimum distance guidance exists, but if in doubt, decline the work order or relocate the crew to a safe area, per best judgement ○ QST Calendar <ul style="list-style-type: none"> ▪ Quarterly Safety Training: Scheduled for November 10. All sites must ensure participation on this day, no more than 4 hours. ○ Non-Operating Days: <ul style="list-style-type: none"> ▪ Nov 10-10, Nov 26 – 29, two-week holiday break from December 23 to January 4 	Kimberly
<ul style="list-style-type: none"> • Program & Training Specialist Updates <ul style="list-style-type: none"> ○ Reminders on protocol on register for training ○ If other training needs exist, please reach out to Bill 	Bill
<ul style="list-style-type: none"> • Invoicing Discussion <ul style="list-style-type: none"> ○ Signature Requirements: Effective immediately, all invoices must include either original (wet) or digitally timestamped signatures. Invoices will be kicked back if BCOE notices copied + pasted signatures. ○ Invoice Regeneration: All previous invoices must be regenerated, re-signed, and resubmitted in line with updated standards. ○ Supervisor Inclusion: Ensure all supervisors are listed on invoices for each workday. ○ Production Hours: Confirm that production hours total 8 hours/day, with travel time included in lunch/operations calculations. 	Darrell

<ul style="list-style-type: none"> ○ Invoice Cover Sheet: Use the new BCOE invoice cover sheet, which includes QST onboarding and safety training details. ○ Invoice Issues: Report any issues such as formula errors or data deletion promptly for quick resolution. <ul style="list-style-type: none"> ▪ <i>For invoice-related questions, email: b2winvoice@bcoe.org</i> 	
<ul style="list-style-type: none"> • Data & Salesforce <ul style="list-style-type: none"> ○ Submission Deadline: Intake, Monthly Participation, and Exit data must all be submitted by the 7th of each month. ○ Monthly Participation: Submit one entry per participant per contract they worked on during the month. ○ Returning Participants / Duplicates: If you notice duplicates in the system or have returning participants (either from your organization or another), please send their intake information directly to Joycelene at jgonzalez@bcoe.org. I will ensure their profile is created correctly in Salesforce without overriding any existing history or data. • Need Help? For any Salesforce-related issues or support, reach out to Joycelene – jgonzalez@bcoe.org. 	Joycelene
<ul style="list-style-type: none"> • REDF Solution Salon <p><i>We will be joined by Maggie, Mary, and Samantha from REDF, who will lead us in a Solutions Salon activity as part of the ongoing B2W Community of Practice.</i></p> <p>Solution Salons are a chance to have your peers work with you on challenges or opportunities you are navigating in your work as a Back 2 Work subcontractor. In preparation for this interactive activity, we invite you to think about challenges you've been facing in these three areas:</p> <ul style="list-style-type: none"> - <i>program design & strategy</i> - <i>safety</i> - <i>data</i> 	REDF
<p>REMINDERS ON CONTACT INFORMATION</p> <ul style="list-style-type: none"> - Invoicing Questions & Support: b2winvoice@bcoe.org - Data & Salesforce Support: jgonzalez@bcoe.org - Before & After Photos: b2w@bcoe.org - When in doubt – kcastillo@bcoe.org 	